

**IN RE VERASUN ENERGY CORPORATION  
CASE NO. 08-12606 (BLS) (DEL-BK)  
CALENDAR  
CLIENT/MATTER #: 687031.0001**

**January 2009**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
18	19	20	21	22	23	24
25	26	27	28 Town Hall Meeting in Omaha	29 <b>DEADLINE:</b> <ul style="list-style-type: none"> <li>• 9027 Removal Deadline</li> <li>• Debtors' Motion to Allow Claims of Certain Intercompany Administrative Expense Claims (Docket No. 430)</li> </ul>	30	31

**IN RE VERASUN ENERGY CORPORATION  
CASE NO. 08-12606 (BLS) (DEL-BK)  
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**February 2009**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	<p style="text-align: center;"><b>5</b></p> <p><b>HEARING (10:00 AM):</b></p> <ul style="list-style-type: none"> <li>• Motion of the Debtors for Interim and Final Waiver of Investment and Deposit Requirements Pursuant to Bankruptcy Code Sections 105 and 345 and Local Rule 2015-2(b) (Docket No. 6)</li> <li>• Motion to Compel Assumption or Rejection or Railroad Car Lease Agreements or, in the Alternative, to Compel Immediate Performance of Debtors' Obligations under Railroad Car Lease Agreements (Docket No. 306)</li> <li>• Motion of Aux Sable Liquid Products LP to Compel Debtor to Assume or Reject Executory Contract with Aux Sable Liquid Products under Section 365(d) (Docket No. 325)</li> <li>• Motion of Kinder Morgan Interstate Gas Transmission, LLC's Motion for Relief from Stay to Require Compliance with Tariff, or in the Alternative, to Allow Termination (Docket No. 333)</li> <li>• Motion of Kinder Morgan Interstate Gas Transmission, LLC's Motion for Relief from Stay to Require Compliance with Tariff, or in the Alternative, to Allow Termination (Docket No. 335)</li> <li>• Motion of Kinder Morgan Interstate Gas Transmission, LLC's Motion for Relief from Stay to Allow Setoff, to Require Compliance with Tariff, or in the Alternative, to Allow</li> </ul>	6	7

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				<p>Termination (Docket No. 337)</p> <ul style="list-style-type: none"> <li>• Union Tank Car Company's Request for Payment of Administrative Expense and Motion to Compel VeraSun Marketing LLC to Return Railcars in an Environmentally Safe Condition (Docket No. 377)</li> <li>• Debtors' Motion to Allow Claims of Certain Intercompany Administrative Expense Claims (Docket No. 430)</li> <li>• Motion to Authorize Debtors Motion Pursuant to Bankruptcy Code Sections 105, 361, 362 and 364 and Bankruptcy Rules 2002, 4001, and 9014 For Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities, (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 79)</li> <li>• Notice of (I) Filing of Motion and Entry or Interim Order and (II) Final Hearing with Respect to Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequated Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 326)</li> </ul>		
<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>	<b>13</b>	<b>14</b>
		<p><b>HEARING (11:00 AM):</b></p> <ul style="list-style-type: none"> <li>• <i>Final Approval:</i> Motion for Interim and Final Orders (I) Authorizing Debtors to</li> </ul>				

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		<p>Obtain Post-Petition Financing to Fund Operations at Seven US Bioenergy Facilities (II) Granting Adequate Protection to Prepetition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 486)</p> <p><b>DEADLINE:</b></p> <ul style="list-style-type: none"> <li>• <u>AgStar Financial Services, PCA, v. UBS AG, Stamford Branch, Adv. Pro. 08-51897</u>, deadline to file motion to dismiss or other pleadings.</li> </ul>				
15	16	17	18	19	20	21
22	23	24	25	26	27	28

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**March 2009**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2 <b>DEADLINE:</b> <ul style="list-style-type: none"> <li>• Expiration of Exclusivity</li> <li>• Expiration of 365(d)(4) time to assume/reject non-residential leases</li> </ul>	3	4	5 <b>HEARING (10:00 AM):</b>  <b>PRE-TRIAL CONFERENCE (10:00 AM):</b> <ul style="list-style-type: none"> <li>• <u>AgStar Financial Services, PCA, v. UBS AG, Stamford Branch, Adv. Pro. 08-51897</u></li> </ul>	6	7
8	9	10 <b>DEADLINE:</b> <ul style="list-style-type: none"> <li>• <u>AgStar Financial Services, PCA, v. UBS AG, Stamford Branch, Adv. Pro. 08-51897</u>, plaintiff's deadline to file response to defendant's pleadings.</li> </ul>	11	12	13	14
15	16	17 <b>DEADLINE:</b> <ul style="list-style-type: none"> <li>• Deadline to file First Interim Fee Application</li> </ul>	18	19	20	21
22	23	24 <b>DEADLINE:</b> <ul style="list-style-type: none"> <li>• <u>AgStar Financial Services, PCA, v. UBS AG, Stamford Branch, Adv. Pro. 08-51897</u>, Defendant's reply deadline.</li> </ul>	25	26	27	28
29	30	31				

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**April 2009**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2 HEARING (10:00 AM):	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		