

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
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**AGENDA MATTERS SCHEDULED FOR HEARING ON
OCTOBER 23, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Courtroom #1, Wilmington, Delaware, on October 23, 2009 beginning at 10:00 a.m. (Eastern).

CONTESTED MATTER

1. Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (Docket No. 1642) (Filed 7/31/09)

Related Documents:
 - a. Disclosure Statement with Respect to the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (Docket No. 1641) (Filed 7/31/09)

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: 20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: 55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (EIN: 20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (EIN: 90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (EIN: 75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); and VeraSun Woodbury, LLC (EIN: 20-0647425).

- b. Notice of Filing of Proposed Revisions to Disclosure Statement with Respect to the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (Docket No. 1774) (Filed 9/8/09)
- c. Order (I) Approving the Form and Manner of Notice of the Disclosure Statement Hearing; (II) Determining Adequacy of the Disclosure Statement; (III) Establishing a Record Date and Voting, Objection and Other Deadlines with Respect to Confirmation of Plan; (IV) Scheduling Hearing on Confirmation of Plan; (V) Approving (A) The Form and Manner of Notice of the Hearing on Confirmation and Related Matters and (B) The Deadline for Filing Confirmation Objections; (VI) Approving the Solicitation Procedures; and (VII) Granting Certain Other Relief (Docket No. 1797) (Entered 9/10/09)
- d. Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Record Date; and (5) Voting Deadline for Receipt of Ballots (Docket No. 1801) (Filed 9/10/09)
- e. Notice of Filing of Plan Supplement to the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (Docket No. 1920) (Filed 10/13/09)
- f. Affidavit of Romelia A. Edwards With Respect to the Tabulation of Votes on the Joint Plan of Liquidation of VeraSun Energy Corporation and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code (Docket No. 1940) (Filed 10/20/09)

Response

Deadline: October 16, 2009 at 4:00 p.m.

Responses

Filed/Received:

- a. Objection to Debtors' Disclosure Statement with Respect to the Joint Plan of Liquidation of Verasun Energy Corporation and Its Affiliate Debtors Filed by Vincent E. Rhynes (Docket No. 1737) (Filed 8/24/09)

Status: This matter is going forward.

- b. Objection to Debtors Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Record Date; and (5) Voting Deadline for Receipt of Ballots filed by Michael J. Horvath (Docket No. 1876) (Filed: 9/29/09)

Status: This matter is going forward.

- c. Response to Debtors' First Omnibus Objection and Joint Plan of Liquidation filed by Vincent E. Rhynes (Docket No. 1913) (Filed: 10/13/09)

Status: This matter is going forward.

- d. Objection of Liberty Mutual Insurance Company to the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (Docket No. 1934) (Filed 10/16/09)

Status: This objection has been resolved by the addition of certain language to the proposed confirmation order. A form of the proposed confirmation order will be filed on October 21, 2009.

- e. Protective Objection and Reservation of Rights of First National Bank of Omaha to Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (Docket No. 1935) (Filed 10/16/09)

Status: This objection has been resolved by the addition of certain language to the proposed confirmation order. A form of the proposed confirmation order will be filed on October 21, 2009.

- f. Objection to Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors filed by A&B Process Systems Corp. (Docket No. 1936) (Filed 10/16/09)

Status: This objection has been resolved by the addition of certain language to the proposed confirmation order. A form of the proposed confirmation order will be filed on October 21, 2009.

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Global Status: These matters are going forward.

Dated: Wilmington, Delaware
October 21, 2009

/s/ Davis Lee Wright
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