

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
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**SECOND AMENDED AGENDA ADJOURNING MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 12, 2008 AT 2:00 P.M. (EASTERN)
TO A DATE TO BE DETERMINED**

**GIVEN THE STATUS OF THE MATTERS SET FORTH BELOW, THE
HEARING PREVIOUSLY SCHEDULED FOR NOVEMBER 12, 2008 AT 2:00
P.M. HAS BEEN CANCELLED, AT THE DIRECTION OF THE COURT.**

MATTER GOING FORWARD

1. Motion Pursuant To Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 For Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund The ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 79) (Filed 11/5/2008)

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).

Related
Documents:

- a. Interim Order (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund The ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 79) (Entered 11/5/2008)

Response
Deadline: **To a date to be determined.**

Responses
Filed/Received: None.

Status: This matter is adjourned to a date to be determined.

Dated: Wilmington, Delaware
November 10, 2008

/s/ Davis Lee Wright
Mark S. Chehi (I.D. No. 2855)
Megan E. Cleghorn (I.D. No. 4080)
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- and -

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Proposed Counsel for Debtors and
Debtors in Possession