

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VERASUN ENERGY CORPORATION,  
et al.,

Debtors.

Chapter 11

Case No. 08-12606 (BLS)

Jointly Administered

**CERTIFICATION OF NO OBJECTION TO APPLICATION [RE DOCKET NO. 2000]**

The undersigned counsel to the Official Committee of Unsecured Creditors (the “Committee”), in the above captioned cases, hereby certify the following:

1. On December 2, 2008, the Court entered the *Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals* (the “Interim Compensation Order”) [Docket No. 263] .

2. In accordance with the Interim Compensation Order, on November 11, 2009, Houlihan Lokey Howard & Zukin Capital, Inc. (“Houlihan”) filed its *Seventh Interim and Final Application for Allowance of Compensation for Services Rendered and for the Reimbursement of Expenses as Financial Advisor to the Committee for the Interim Period of July 1, 2009 through October 31, 2009; and Final Period of November 18, 2008 through October 31, 2009* [Docket No. 2000] (the “Application”) with the United States Bankruptcy Court for the District of Delaware.

3. As of December 22, 2009, the undersigned counsel has not received any answer, objection or other responsive pleading to the Application. Personnel at Greenberg Traurig, LLP have reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections were to be filed and served no later than December 11, 2009 at 4:00 p.m. Houlihan did not grant

any extensions of such objection deadline and has no knowledge of any other party granting any such extensions.

Dated: December 23, 2009

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