

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
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**AMENDED AGENDA MATTERS SCHEDULED FOR HEARING ON
DECEMBER 2, 2008 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Courtroom #1, Wilmington, Delaware, on December 2, 2008 beginning at 10:00 a.m. (Eastern).

CONTINUED MATTER

1. Motion of the Debtors for Interim and Final Waiver of Investment and Deposit Requirements Pursuant to Bankruptcy Code Sections 105 and 345 and Local Rule 2015-2(b) (Docket No. 6) (Filed 10/31/08)

Related
Documents:

- a. Interim Order Pursuant to Bankruptcy Code Sections 105 and 345 and Local Rule 2015-2(b) Waiving Investment and Deposit Requirements (Docket No. 57) (Entered 11/4/2008)

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).

- b. Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion of the Debtors for Interim and Final Waiver of Investment and Deposit Requirements Pursuant to Bankruptcy Code Sections 105 and 345 and Local Rule 2015-2(b) (Docket No. 118) (Filed 11/11/08)

Response
Deadline: November 21, 2008 at 4:00 p.m.

Responses
Filed/Received: None.

Status: This matter has been adjourned to the January 8, 2009 hearing.

UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION

- 2. Motion of Debtors for Order Under Bankruptcy Rule 1007(c) and Local Rule 1007-1(b) Extending Time for Filing Schedules and Statements (Docket No. 130) (Filed 11/12/08)

Related
Documents:

- a. Certificate of No Objection (Docket No. 223) (Filed 11/26/08)
- b. Proposed Form of Order

Response
Deadline: November 21, 2008 at 4:00 p.m.

Responses
Filed/Received: None.

Status: A Certificate of No Objection has been filed with respect to this matter. No hearing is required.

- 3. Debtors' Application for Order Under Bankruptcy Code Sections 327 and 328 Authorizing Employment and Retention of McGladrey & Pullen, LLP as Auditor of Record Nunc Pro Tunc to October 31, 2008 (Docket No. 148) (Filed 11/14/08)

Related Documents:

- a. Certificate of No Objection (Docket No. 224) (Filed 11/26/08)
- b. Proposed Form of Order

Response Deadline:

November 21, 2008 at 4:00 p.m.

Responses Filed/Received:

None.

Status:

A Certificate of No Objection has been filed with respect to this matter. No hearing is required.

CONTESTED MATTERS GOING FORWARD

- 4. Motion for Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (Docket No. 8) (Filed 11/1/08)

Related Documents:

- a. Interim Order Under Bankruptcy Code Sections 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (Docket No. 59) (Entered 11/4/2008)
- b. Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion for Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies

for Additional Assurance of Payment (Docket No. 119)
(Filed 11/11/08)

Response
Deadline:

November 21, 2008 at 4:00 p.m.

Responses
Filed/Received:

- a. Objection of Black Hill/Iowa Gas Utility Company, LLC to Motion for Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (Docket No. 192) (Filed 11/21/08)
- b. Objection Of Southeastern Electric Cooperative, Inc. and Sioux Valley Southwestern Electric Cooperative, Inc. to the Debtors' Motion for Final Order and Motion for Reconsideration of Interim Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies From Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (Docket No. 194) (Filed 11/21/08)
- c. Objection of North West Rural Electric Cooperative, Inc. to the Debtors' Motion for Final Order and Motion for Reconsideration of Interim Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (Docket No. 197) (Filed 11/21/08)
- d. Objection of Tri-County Electric Company to Motion for Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment, and Limited Objec-

tion to Motion Pursuant to Bankruptcy code Sections 105, 361, 362, 363 and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing (II) Authorizing Debtors to Utilize Cash Collateral, (III) Granting Adequate Protection to Pre-Petition Secured Lenders and (IV) Scheduling Interim and Final Hearings (Docket No. 198) (Filed 11/21/08)

Status: **This matter has been resolved. The Debtors will submit a revised form of order and blackline at the hearing.**

5. Motion for Order Under 11 U.S.C. §§ 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 (I) Establishing Notification and Hearing Procedures for Trading in Equity Securities and (II) Establishing the Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates (Docket No. 10) (Filed 11/1/08)

Related Documents:

- a. Interim Order Under 11 U.S.C. §§ 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 (I) Establishing Notification and Hearing Procedures for Trading in Equity Securities and (II) Establishing the Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates (Docket No. 84) (Entered 11/6/2008)
- b. Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion for Order Under 11 U.S.C. §§ 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 (I) Establishing Notification and Hearing Procedures for Trading in Equity Securities and (II) Establishing the Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates (Docket No. 120) (Filed 11/11/08)

Response
Deadline: November 24, 2008 at 4:00 p.m.

Responses
Filed/Received:

- a. Limited Objection of the DIP Lenders to Motion for Order Under 11 U.S.C. §§ 105, 362 and 541 and Fed. R. Bankr. P.

3001 and 3002 (I) Establishing Notification and Hearing Procedures for Trading in Equity Securities and (II) Establishing the Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates (Docket No. 212) (Filed 11/24/08)

Status: This matter is going forward

6. Motion Pursuant to Bankruptcy code Sections 105, 361, 362, 363 and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing (II) Authorizing Debtors to Utilize Cash Collateral, (III) Granting Adequate Protection to Pre-Petition Secured Lenders and (IV) Scheduling Interim and Final Hearings (Docket No. 20) (Filed 11/3/08)

Related Documents:

- a. Interim Order (I) Authorizing Debtors to Obtain Post-Petition Senior Secured Super-Priority Financing, (II) Authorizing the Repayment of Certain Pre-Petition Secured Obligations, (III) Granting Adequate Protection to Prepetition First Lien Secured Parties, (IV) Scheduling Final Hearing and (V) Related Relief (Docket No. 39) (Filed 11/03/2008)
- b. Consensual Interim Order For Use of Cash Collateral and Adequate Protection (Docket No. 40) (Filed 11/03/2008)
- c. Interim Order Authorizing Use of UBS' Cash Collateral and Providing Adequate Protection (Docket No. 41) (Filed 11/03/2008)
- d. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims to Postpetition Lender, (III) Authorizing Use of Cash Collateral, (IV) Providing Adequate Protection to Prepetition Lenders and (V) Scheduling Final Hearing (Verasun Hankinson, LLC) (Docket No. 42) (Filed 11/03/2008)
- e. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims to Postpetition Lender, (III) Authorizing Use of Cash Collateral, (IV) Providing Adequate Protection to

Prepetition Lenders and (V) Scheduling Final Hearing (VeraSun Dyersville, LLC) (Docket No. 43) (Filed 11/03/2008)

- f. Consent Order Authorizing Use West LB Of Cash Collateral and Providing Adequate Protection. (Docket No. 44) (Filed 11/03/2008)
- g. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims to Postpetition Lender, (III) Authorizing Use of Cash Collateral, (IV) Providing Adequate Protection to Prepetition Lenders and (V) Scheduling Final Hearing (VerSun Ord, LLC) (Docket No. 45) (Filed 11/03/2008)
- h. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims to Postpetition Lender, (III) Authorizing Use of Cash Collateral, (IV) Providing Adequate Protection to Prepetition Lenders and (V) Scheduling Final Hearing (VeraSun Albert City, LLC) (Docket No. 46) (Filed 11/03/2008)
- i. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims to Postpetition Lender, (III) Authorizing Use of Cash Collateral, (IV) Providing Adequate Protection to Prepetition Lenders and (V) Scheduling Final Hearing (VeraSun Woodbury, LLC) (Docket No. 47) (Filed 11/03/2008)
- j. Interim Order /03/2008 48 Order (INTERIM) (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims to Postpetition Lender, (III) Authorizing Use of Cash Collateral, (IV) Providing Adequate Protection to Prepetition Lenders and (V) Scheduling Final Hearing (VeraSun Central City, LLC) (Docket No. 48) (Entered 11/3/2008)
- k. Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion Pursuant to Bankruptcy code Sections 105, 361, 362, 363 and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing (II) Authorizing Debtors to Utilize Cash Collateral, (III) Granting Adequate Protection to Pre-

Petition Secured Lenders and (IV) Scheduling Interim and Final Hearings (Docket No. 113) (Filed 11/10/08)

- I. Amended Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion Pursuant to Bankruptcy code Sections 105, 361, 362, 363 and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing (II) Authorizing Debtors to Utilize Cash Collateral, (III) Granting Adequate Protection to Pre-Petition Secured Lenders and (IV) Scheduling Interim and Final Hearings (Docket No. 131) (Filed 11/12/08)

Response

Deadline: November 21, 2008 at 4:00 p.m.

Responses
Filed/Received:

- a. Objection of Wells Fargo Bank, N.A., As Indenture Trustee, to Debtors' Motion Pursuant to Bankruptcy code Sections 105, 361, 362, 363 and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing (II) Authorizing Debtors to Utilize Cash Collateral, (III) Granting Adequate Protection to Pre-Petition Secured Lenders and (IV) Scheduling Interim and Final Hearings (Docket No. 190) (Filed 11/21/08)
- b. Objection of Tri-County Electric Company to Motion for Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment, and Limited Objection to Motion Pursuant to Bankruptcy code Sections 105, 361, 362, 363 and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing (II) Authorizing Debtors to Utilize Cash Collateral, (III) Granting Adequate Protection to Pre-Petition Secured Lenders and (IV) Scheduling Interim and Final Hearings (Docket No. 198) (Filed 11/21/08)

Status: This matter is going forward

7. Motion of Debtors for Administrative Order Under Bankruptcy Code Sections 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (Docket No. 128) (Filed 11/12/08)

Related Documents: None.

Response Deadline: November 21, 2008 at 4:00 p.m.

Responses Filed/Received:

- a. Objection to (A) Motion of Debtors for Administrative Order Under Bankruptcy Code Sections 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (B) Motion of Debtors for Order Under Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business; (C) Retention Applications filed by the Debtors Seeking the Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Rothchild Inc.; and (D) Debtors' Motion for Order Under Bankruptcy Code Sections 105(a) And 363(b) Authorizing (I) the Employment of AP Services LLC And (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 196) (Filed 11/21/08)

Status: This matter has been resolved. The Debtors will submit a revised form of order and blackline at the hearing.

8. Motion of Debtors for Order Under Bankruptcy Code Sections 105 (a), 327, 330, and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business (Docket No. 129) (Filed 11/12/08)

Related Documents: None.

Response Deadline: November 21, 2008 at 4:00 p.m.

Responses

Filed/Received:

- a. Objection to (A) Motion of Debtors for Administrative Order Under Bankruptcy Code Sections 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (B) Motion of Debtors for Order Under Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business; (C) Retention Applications filed by the Debtors Seeking the Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Rothchild Inc.; and (D) Debtors' Motion for Order Under Bankruptcy Code Sections 105(a) And 363(b) Authorizing (I) the Employment of AP Services LLC And (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 196) (Filed 11/21/08)

Status: This matter has been resolved. The Debtors will submit a revised form of order and blackline at the hearing.

- 9. Debtors' Application for Order Under Bankruptcy Code Sections 327(a) and 329 and Bankruptcy Rules 2014 and 2016 Authorizing Employment and Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities as Attorneys for Debtors-In-Possession (Docket No. 132) (Filed 11/12/08)

Related Documents:

- a. Notice of Debtors' Application for Order Under Bankruptcy Code Sections 327(a) and 329 and Bankruptcy Rules 2014 and 2016 Authorizing Employment and Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities as Attorneys for Debtors-In-Possession (Docket No. 133) (Filed 11/12/08)

Response Deadline: November 21, 2008 at 4:00 p.m.

Responses Filed/Received:

- a. Objection to (A) Motion of Debtors for Administrative Order Under Bankruptcy Code Sections 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (B) Motion of Debtors for Order Under Bankruptcy Code Sections 105(a), 327, 330, and

331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business; (C) Retention Applications filed by the Debtors Seeking the Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Rothchild Inc.; and (D) Debtors' Motion for Order Under Bankruptcy Code Sections 105(a) And 363(b) Authorizing (I) the Employment of AP Services LLC And (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 196) (Filed 11/21/08)

Status: **This matter has been resolved. The Debtors will submit a revised form of order and blackline at the hearing.**

10. Motion of Debtors for Order Under Bankruptcy Code Sections 105 (a) and 363(b) Authorizing (I) the Employment of AP Services LLC and (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 134) (Filed 11/12/08)

Related Documents: None.

Response Deadline: November 21, 2008 at 4:00 p.m.

Responses Filed/Received:

- a. Objection to (A) Motion of Debtors for Administrative Order Under Bankruptcy Code Sections 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (B) Motion of Debtors for Order Under Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business; (C) Retention Applications filed by the Debtors Seeking the Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Rothchild Inc.; and (D) Debtors' Motion for Order Under Bankruptcy Code Sections 105(a) And 363(b) Authorizing (I) the Employment of AP Services LLC And (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 196) (Filed 11/21/08)
- b. Limited Objection of Agstar Financial Services, PCA to Motion of Debtors for Order Under Bankruptcy Code Sections 105 (a) and 363(b) Authorizing (I) the Employment of

AP Services LLC and (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 215) (Filed 11/25/08)

Status: **This matter has been resolved. The Debtors will submit a revised form of order and blackline at the hearing.**

11. Debtors' Application for Order Under Bankruptcy Code Sections 327 and 328 Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker (Docket No. 141) (Filed 11/13/08)

Related Documents: None.

Response Deadline: November 21, 2008 at 4:00 p.m.

Responses Filed/Received:

- a. Objection to (A) Motion of Debtors for Administrative Order Under Bankruptcy Code Sections 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (B) Motion of Debtors for Order Under Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business; (C) Retention Applications filed by the Debtors Seeking the Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Rothschild Inc.; and (D) Debtors' Motion for Order Under Bankruptcy Code Sections 105(a) And 363(b) Authorizing (I) the Employment of AP Services LLC And (II) Designating James J. Bonsall as Chief Restructuring Officer to the Debtors (Docket No. 196) (Filed 11/21/08)
- b. Limited Objection of Agstar Financial Services, PCA to Debtors' Application for Order Under Bankruptcy Code Sections 327 and 328 Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker (Docket No. 216) (Filed 11/25/08)

Status: **This matter has been resolved. The Debtors will submit a revised form of order and blackline at the hearing.**

12. Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases (Docket No. 147) (Filed 11/14/08)

Related Documents:

- a. Debtors' Omnibus Response to Objections of AgStar Financial, VeraSun Corn Suppliers, L & B Theis Farms, Dougherty Funding LLC, Donald Quiram, Richard Hohn, the Ad Hoc Committee of Corn Suppliers, and Swenson Bros. Grain, LLC to Debtors' Motion for Order Under Bankruptcy Code Sections 363 and 365(a) And Fed. R. Bankr. P. 6006 And 9019 (I) Authorizing The Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases (Docket No. 225) (Filed 11/26/08)

Response

Deadline: November 21, 2008 at 4:00 p.m.

Responses

Filed/Received:

- a. Objection of Agstar Financial Services, ACA to Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases (Docket No. 193) (Filed 11/21/08)
- b. Objection of VeraSun Corn Suppliers (Docket No. 195) (Filed 11/21/08)
- c. Letter Objection to Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts

for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases filed by L & B Theis Farms (Docket No. 200) (Filed 11/21/08)

- d. Dougherty Funding LLC's Limited Joinder in the Objection of Agstar Financial Services, ACA to Motion of Debtors for an Order Authorizing the Debtors to Reject October, November, and December Corn Contracts for Idle Janesville and Welcome Plants and Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases (Docket No. 201) (Filed 11/21/08)
- e. Letter Objection to Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases filed by Donald Quiram (Docket No. 202) (Filed 11/21/08)
- f. Objection of Ad Hoc Committee of Corn Suppliers' to Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases (Docket No. 207) (Filed 11/24/08)
- g. Informal Letter Response to Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases filed by Richard and Allen Flohrs (Docket No. TBD)
- h. Informal Objection of Swenson Bros. Grain, LLC, Swenson Bros Partnership, Four Bar S, Inc., and Ed Bege-

man to Motion of Debtors for Order Under Bankruptcy Code Sections 363 and 365(a) and Fed. R. Bankr. P. 6006 and 9019(I) Authorizing the Debtors to Reject (A) October, November, and December Corn Contracts for Idle Janesville and Welcome Plants, (B) Lincoln Oil, Osage, and Protec Sales Contracts, and (II) Establishing Procedures for Rejecting Other Executory Contracts and Unexpired Leases (Docket No. TBD)

Status: This matter is going forward

ADDITIONAL MATTER

- 13. Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund The ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 79) (Filed 11/5/08)**

Related Documents:

- a. **Notice Of Debtors' Intent to Schedule Interim Hearing On Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders And (III) Scheduling Interim and Final Hearings (Docket No. 79) For December 2, 2008 At 10:00 A.M. (Eastern) (Docket No. 231) (Filed 11/26/08)**
- b. **Proposed Form of Interim Order**

Response Deadline: December 2, 2008 at 10:00 a.m.

Responses Filed/Received: None.

Status: This matter is going forward.

Dated: Wilmington, Delaware
December 1, 2008

/s/ Davis Lee Wright
Mark S. Chehi (I.D. No. 2855)
Megan E. Cleghorn (I.D. No. 4080)
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Proposed Counsel for Debtors and
Debtors in Possession