

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Case No. 08-12606 (BLS)
)	
)	
VERASUN ENERGY CORPORATION,)	Chapter 11
<u>et al.</u> ,)	Jointly Administered
)	
Debtors.)	Re: Docket Nos. 325, 420
)	
)	
)	
)	

**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF VERASUN ENERGY CORPORATION, ET AL. TO THE DEBTORS' OBJECTION
TO MOTION OF AUX SABLE LIQUID PRODUCTS LP TO COMPEL DEBTOR TO
ASSUME OR REJECT EXECUTORY CONTRACT WITH AUX SABLE LIQUID
PRODUCTS LP UNDER SECTION 365(d)**

The Official Committee of Unsecured Creditors (the "Committee") of VeraSun Energy Corporation, et al. (collectively, the "Debtors"), by and through its undersigned proposed co-counsel, hereby files this joinder (the "Joinder") to the Debtors' Objection to Motion of Aux Sable Liquid Products LP to Compel Debtor to Assume or Reject Executory Contract With Aux Sable Liquid Products LP Under Section 365(d) (the "Objection"). In support of this Joinder, the Committee respectfully submits as follows:

BACKGROUND

1. On October 31, 2008 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief in the United States Bankruptcy Court for the District of Delaware (the "Court") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On November 3, 2008, the Court entered an order jointly administering these chapter 11 cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

2. Since the Petition Date, the Debtors have continued in possession of their properties and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

3. On November 14, 2008, the United States Trustee for the District of Delaware appointed the Committee. The Committee currently consists of five members and three ex-officio members.¹

4. On December 10, 2008, Aux Sable Liquid Products LP filed the Motion of Aux Sable Liquid Products LP to Compel Debtor to Assume or Reject Executory Contract With Aux Sable Liquid Products LP Under Section 365(d) (the "Motion").

5. On December 30, 2008, the Debtors filed the Objection. The Objection asserts that, among other things, Aux Sable has not met its burden of showing cause for compelling assumption or rejection at this early stage in the case. See Objection at ¶ 8. The Objection further asserts that Aux Sable's request for immediate payment of an alleged administrative claim should be denied because Aux Sable has not demonstrated with any specificity the basis of its alleged administrative claim or why it must be paid immediately. See id. at ¶ 4.

THE COMMITTEE'S JOINDER

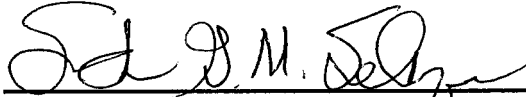
6. Based on the facts available to the Committee, the Committee agrees with the legal arguments set forth in the Objection and, accordingly, files this Joinder in support of thereof.

¹ The Committee is comprised of the following entities: HSBC Bank USA, National Association; The CIT Group/Equipment Financing, Inc.; Trotter, Incorporated; Haas TCM Processing LLC; and Crown Iron Works. In addition, Aegon USA Investment Management, LLC, Whitebox Advisors, LLC and an ad hoc group of corn vendors serve as ex-officio members of the Committee.

CONCLUSION

For the foregoing reasons, the Committee respectfully requests that the Motion be denied and the Court should grant such other and further relief as the Court deems just, proper and equitable.

Dated: January 5, 2009



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