

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
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**AMENDED AGENDA MATTERS SCHEDULED FOR HEARING ON
FEBRUARY 10, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Courtroom #1, Wilmington, Delaware, on February 10, 2009 beginning at 10:00 a.m. (Eastern).

UNCONTESTED MATTER WITH CERTIFICATES OF NO OBJECTION

1. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of the Garden City Group, Inc. as the Committee's Information Agent Nunc Pro Tunc to January 7, 2009 (Docket No. 563) (Filed 1/22/09)

Related
Documents:

- a. Notice of filing of Corrected Exhibit (Docket No. 567) (Entered 1/22/09)

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).

b. Certificate of No Objection (Docket No. 618) (Filed 2/6/09)

c. **Signed Order (Docket No. 626) (Entered 2/9/09)**

Response
Deadline: February 3, 2009 at 4:00 p.m.

Responses
Filed/Received: None

Status: The Court has entered an Order regarding this matter.

MATTER GOING FORWARD

2. Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund Operations at Seven US Bio-Energy Facilities (II) Granting Adequate Protection to Prepetition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 486) (Filed 1/12/2009)

Related
Documents:

- a. Ex Parte Motion of Debtors for an Order Under 11 U.S.C. §§ 102 and 105, Bankruptcy Rule 9006(c) and Local Rule 9006-1(e) to Shorten Notice With Respect to Debtors' Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing to Fund Operations at Seven US BioEnergy Facilities (II) Granting Adequate Protection to Prepetition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 487) (Entered 1/12/2009)
- b. Form of Proposed Interim Order (I) Authorizing Debtors to Use Cash Collateral and Obtain Secured Postpetition Financing From Agstar Financial Services, PCA, Pursuant to Sections 363 and 364 of Bankruptcy Code, (II) Providing Adequate Protection to Prepetition Lenders Pursuant to Sections 361, 362, 363 and 364 of Bankruptcy Code and

(III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) (Verasun Hankinson, LLC)

- c. Notice of Filing Final Orders (I) Authorizing Debtors to Use Cash Collateral and Obtain Secured Postpetition Financing from Agstar Financial Services, PCA, Pursuant to Sections 363 and 364 of Bankruptcy Code, (II) Providing Adequate Protection to Prepetition Lenders Pursuant to Sections 361, 362, 363 and 364 of Bankruptcy Code and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(B) (Docket No. 627) (2/9/09)**

Response

Deadline:

January 14, 2009 at 11:00 a.m.

Responses
Filed/Received:

- a. Objection of the Committee of Unsecured Creditors to Motion Pursuant to Bankruptcy Code Sections 105, 361, 362 and 364 and Bankruptcy Rules 2002, 4001 and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund Operations at Seven US Bioenergy Facilities (II) Granting Adequate Protection to Prepetition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 494) (Entered 1/13/2009)**

Status: This matter is going forward.

Dated: Wilmington, Delaware
February 9, 2009

/s/ Davis Lee Wright
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