

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VERASUN ENERGY CORPORATION,
et al.,

Debtors.

Chapter 11

Case No. 08-12606 (BLS)

Jointly Administered

CERTIFICATION OF NO OBJECTION TO APPLICATION [RE DOCKET NO. 598]

The undersigned counsel to the Official Committee of Unsecured Creditors (the “Committee”), in the above captioned cases, hereby certify the following:

1. On December 2, 2008, the Court entered the *Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals* (the “Interim Compensation Order”) [Docket No. 263] .

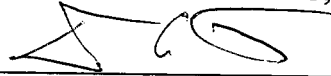
2. In accordance with the Interim Compensation Order, on February 2, 2009, Houlihan Lokey Howard & Zukin Capital, Inc. (“Houlihan”) filed its *First Monthly Application for Allowance of Compensation for Services Rendered and for the Reimbursement of Expenses as Financial Advisor to the Committee for the Period From November 18, 2008 to and Including November 30, 2008* [Docket No. 598] (the “Application”) with the United States Bankruptcy Court for the District of Delaware.

3. As of February 25, 2009, the undersigned counsel has not received any answer, objection or other responsive pleading to the Application. Personnel at Greenberg Traurig, LLP have reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections were to be filed and served no later than February 23, 2009 at 4:00 p.m. Houlihan did not grant any extensions of such objection deadline and has no knowledge of any other party granting any such extensions.

4. Accordingly, pursuant to the Interim Compensation Order and the Application, the Debtors are authorized to pay Houlihan 80% of the fees requested in the Application (in the amount of \$358,333.33) and 100% of the expenses requested in the Application (in the amount of \$7,447.80).

Dated: February 25, 2009

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