

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

VERASUN ENERGY CORPORATION,
et al.,

Debtors.

Chapter 11

Case No. 08-12606 (BLS)

Jointly Administered

Objection Deadline: April 6, 2009 at 4:00 p.m.
Hearing Date: To be determined.

**COVER SHEET FOR:
FIRST INTERIM APPLICATION OF GREENBERG TRAURIG, LLP FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM NOVEMBER 14, 2008 TO AND INCLUDING JANUARY 31, 2009**

Name of Applicant: Greenberg Traurig, LLP

Authorized to Provide
Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: Retention order entered January 9, 2009
Nunc Pro Tunc to November 14, 2008

Period for which compensation
and reimbursement is sought: November 14, 2008 - January 31, 2009

Amount of Compensation sought
as actual, reasonable and necessary: \$35,173.50

Amount of Expense Reimbursement
sought as actual, reasonable and necessary: \$6,046.24

This is a(n) XXX interim _____ monthly _____ final fee application.

SUMMARY OF FILED FEE APPLICATIONS

APPLICATION & CNO DOCKET NO. DATE FILED	PERIOD COVERED	REQUESTED FEES	REQUESTED EXPENSES	TOTAL REQUESTED	AGREED UPON REDUCTIONS (IF ANY)	APPROVED FEES	APPROVED EXPENSES	TOTAL APPROVED	20% HOLDBACK DUE
App. # 621, Filed 2/6/09 CNO #774, Filed 3/6/09	November 14, 2008 - December 31, 2008 (1st Monthly)	\$27,231.00	\$4,926.11	\$32,157.11	\$0.00	\$21,784.80	\$4,926.11	\$26,710.91	\$5,446.20
App. #679, Filed 2/18/09 CNO #851, Filed 3/12/09	January 1, 2009 - January 31, 2009 (2nd Monthly)	\$7,942.50	\$1,120.13	\$9,062.63	\$0.00	\$6,354.00	\$1,120.13	\$7,474.13	\$1,588.50

TIMEKEEPER SUMMARY: FIRST INTERIM PERIOD [11/14/08 - 1/31/09]

TIMEKEEPER	Position with Firm, Year of Obtaining Relevant License, Area of Expertise	2008 HOURLY BILLING RATE	NOV-DEC 2008 HOURS	JAN 2009 HOURS	TOTAL HOURS BILLED	NOV-DEC 2008 FEES	JAN 2009 FEES	TOTAL COMPENSATION
Donald J. Detweiler, Esq.	Shareholder; Joined firm in 2006; Member of DE Bar since 1992 and PA Bar since 1993; Area of Expertise: Business Reorganization and Bankruptcy	\$535.00	10.4	1.8	12.2	\$5,564.00	\$1,143.00	\$6,707.00
Sandra G. M. Selzer, Esq.	Associate; Joined firm in 2006; Member of DE Bar since 2002; Area of Expertise: Business Reorganization and Bankruptcy	\$415.00	18.8	4.4	23.2	\$7,802.00	\$2,090.00	\$9,892.00
Dennis A. Meloro, Esq.	Associate; Joined firm in 2001; Member of DE Bar since 2003; Area of Expertise: Business Reorganization and Bankruptcy	\$385.00	8.2	2.0	10.2	\$3,157.00	\$910.00	\$4,067.00
Monica L. Townsend, Esq.	Associate; Joined firm in 2002; Member of DE Bar since 1995; Area of Expertise: Corporate & Securities; Business Reorganization and Bankruptcy	\$385.00	22.6	3.9	26.5	\$8,701.00	\$1,501.50	\$10,202.50
Elizabeth C. Thomas	Paralegal; Joined firm in 2001; Area of Expertise: Business Reorganization and Bankruptcy	\$195.00	9.1	9.8	18.9	\$1,774.50	\$2,058.00	\$3,832.50
Tiona Malone-Jackson	Clerk; Joined firm in 2007	\$75.00	3.1	3.2	6.3	\$232.50	\$240.00	\$472.50
TOTALS:			72.2	25.1	97.3	\$27,231.00	\$7,942.50	\$35,173.50
BLENDED RATE:	\$361.50							

CATEGORY SUMMARY: FIRST INTERIM PERIOD [11/14/08 - 1/31/09]

CODE	PROJECT CATEGORY	NOV - DEC 2008 HOURS	JAN 2009 HOURS	TOTAL HOURS	NOV-DEC 2008 FEES	JAN 2009 FEES	TOTAL FEES
804	Case Administration	20.9	6.2	27.1	\$6,324.50	\$1,126.00	\$7,450.50
805	Claims Administration/Objections		0.4	0.4		\$84.00	\$84.00
809	Financing Matters/Cash Collateral	1.2	1.5	2.7	\$570.00	\$485.00	\$1,055.00
810	Litigation Matters	0.4		0.4	\$214.00		\$214.00
811	Meeting of Creditors	3.7		3.7	\$1,538.50		\$1,538.50
813	Fee/Employment Applications	34.2	12.3	46.5	\$13,055.00	\$4,460.00	\$17,515.00
831	General Committee Matters		0.2	0.2		\$42.00	\$42.00
832	Creditor Inquiries	0.5		0.5	\$243.50		\$243.50
833	Court Hearings	10.5	2.6	13.1	\$4,857.50	\$1,028.50	\$5,886.00
835	Leases/Executory Contracts	0.5	1.9	2.4	\$267.50	\$717.00	\$984.50
837	Utility Matters	0.3		0.3	\$160.50		\$160.50
	TOTALS:	72.2	25.1	97.3	\$27,231.00	\$7,942.50	\$35,173.50

EXPENSE SUMMARY: FIRST INTERIM PERIOD [11/14/08 - 1/31/09]

EXPENSE CATEGORY	Nov-Dec 2008	Jan-09	TOTAL EXPENSES
Federal Express Charges	\$2,089.00		\$2,089.00
Information & Research	\$11.60		\$11.60
Messenger/Courier Services		\$481.60	\$481.60
Off-site Printing Charges	\$1,608.64		\$1,608.64
Photocopy (In-house) Charges	\$544.40	\$237.00	\$781.40
Postage	\$157.92		\$157.92
Telephone Expenses	\$0.80	\$0.03	\$0.83
Transcript Charges	\$513.75	\$401.50	\$915.25
TOTALS:	\$4,926.11	\$1,120.13	\$6,046.24

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VERASUN ENERGY CORPORATION,
et al.,¹

Debtors.

Chapter 11

Case No. 08-12606 (BLS)

Jointly Administered

Objection Deadline: April 6, 2009 at 4:00 p.m.

Hearing Date: To be determined.

**FIRST INTERIM APPLICATION OF GREENBERG TRAURIG, LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM NOVEMBER 14, 2008 TO AND INCLUDING JANUARY 31, 2009**

Greenberg Traurig, LLP ("Greenberg Traurig"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") in the above-referenced cases, hereby submits its first interim application (the "Application") for compensation and reimbursement of expenses for the period from November 14, 2008 to and including January 31, 2009 (the "Application Period") pursuant to the *Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals* (the "Interim Compensation Order") [Docket No. 263].

By this Application, Greenberg Traurig seeks interim approval and allowance of compensation in the amount of \$35,173.50 and actual and necessary expenses in the amount of \$6,046.24 incurred during the Application Period and detailed in the following chart.

¹ The Debtors are VeraSun Energy Corporation, ASA Ablon, LLC, ASA Bloomingburg, LLC, ASA Linden, LLC, ASA OpCo Holdings, LLC, Big River Resources (IA) Grinnell, LLC, Clean Tec Aviation Fuels, LLC, Clean Tec Aviation, LLC, Provista Renewable Fuels Marketing, LLC, US Bio Grain CPI, LLC, US Bio Ingredit, LLC, US Bio Marion, LLC, US Bio Marshall, US BioEnergy Corporation, VeraSun Albert City, LLC, VeraSun Aurora Corporation, VeraSun BioDiesel, LLC, VeraSun Central City, LLC f/k/a US Bio Platte Valley, LLC, VeraSun Charles City, LLC, VeraSun Dyersville, LLC, VeraSun Fort Dodge, LLC, VeraSun Granite City, LLC, VeraSun Hankinson, LLC, VeraSun Hartley, LLC, VeraSun Janesville, LLC, VeraSun Litchfield, LLC, VeraSun Marketing, LLC, VeraSun Ord, LLC, VeraSun Reynolds, LLC, VeraSun Tilton, LLC, VeraSun Welcome, LLC, and VeraSun Woodbury, LLC.

APPLICATION	FEES REQUESTED	EXPENSES REQUESTED	APPROVAL STATUS	20% HOLDBACK DUE TO BE APPROVED
November 14, 2008 - December 31, 2008 (1 st Monthly) App. #621, 2/6/09 CNO #774, 3/6/09	\$27,231.00	\$4,926.11	Fees (80%): \$21,784.80 Expenses (100%): \$4,926.11 Total: \$26,710.91	\$5,446.20
January 1, 2009 - January 31, 2009 (2 nd Monthly) App. #679, 2/18/09 CNO #851, 3/12/09	\$7,942.50	\$1,120.13	Fees (80%): \$6,354.00 Expenses (100%): \$1,120.13 Total: \$7,474.13	\$1,588.50
TOTALS:	\$35,173.50	\$6,046.24	Fees: \$28,138.80 Expenses: \$6,046.24 Total: \$34,185.04	\$7,034.70

WHEREFORE, in accordance with the Interim Compensation Order, Greenberg Traurig seeks an order authorizing payment by the Debtors for 100% of the remaining unpaid total fees and expenses incurred during the Application Period.

Dated: March 17, 2009

GREENBERG TRAURIG, LLP

By: 

Donald J. Detweiler (No. 3087)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
302-661-7000
detweilerd@gtlaw.com

Co-Counsel to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

.....)	Case No. 08-12606 (BLS)
In re:)	
VERASUN ENERGY CORPORATION,)	Chapter 11
<u>et al.</u> ,)	Jointly Administered
)	
Debtors.)	Objection Deadline: April 6, 2009 at 4:00 p.m.
.....)	Hearing Date: To be determined.

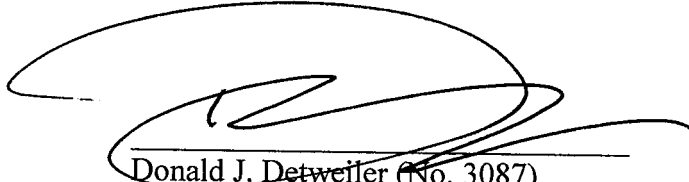
NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors appointed in these cases (the “**Committee**”) filed the *First Interim Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Committee for the Period from November 14, 2008 to and including January 31, 2009* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be filed with the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **April 6, 2009 at 4:00 p.m.** and served upon the following: (i) the Debtors, Verasun Energy Corporation, 110 N Minnesota Ave Ste 300, Sioux Falls, Sd 57104, Attn: Mark Dickey; (ii) counsel to the Debtors, Skadden Arps Slate Meagher & Flom, One Rodney Square, P.O. Box 636, Wilmington, DE 19899, Attn: Mark S Chehi and 333 W Wacker Drive, Chicago, IL 60606, Attn: Peter Krebs; (iii) counsel to the Committee, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Michael S. Stamer and Greenberg Traurig, LLP, The Nemours Bldg., 1007 North Orange Street, Suite 1200, Wilmington, DE 19801, Attn: Donald J. Detweiler; (iv) counsel to the pre-petition lenders, Chadbourne & Park LLP, 1200 New Hampshire Ave NW, Washington, DC 20036, Attn: Rohit Chaudhry and Dougherty Funding, 45 S 7th St, Plaza VII Ste 3300, Minneapolis, MN 55402, Attn: David Gale and Gray Plant Mooty, 810 S 8th St, 500 IDS Ctr., Minneapolis, MN 55402, Attn: Phillip Bohl & Adam Nathe; (v) counsel to the indenture trustee, Kelley Drye & Warren LLP, 101 Park Ave, New York, NY 10178, Attn: David E. Retter & Jason R. Adams; and (vi) the United States Trustee, Office of the United States Trustee, 844 King St., Ste. 2207, Lockbox 35, Wilmington, DE 19801; Attn: Mark Kenney.

PLEASE TAKE FURTHER NOTICE THAT A HEARING WILL BE HELD ON A DATE TO BE DETERMINED BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, WILMINGTON, DELAWARE 19801.

Dated: March 17, 2009



Donald J. Detweiler (No. 3087)
Sandra G. M. Selzer (No. 4283)
Dennis A. Meloro (No. 4435)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, DE 19801
T (302) 661-7000
F (302) 661-7360
detweilerd@gtlaw.com
selzers@gtlaw.com
melorod@gtlaw.com

Co-Counsel for the Official Committee of
Unsecured Creditors of VeraSun Energy
Corporation, et al.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VERASUN ENERGY CORPORATION,
et al.,¹

Debtors.

Chapter 11

Case No. 08-12606 (BLS)

Jointly Administered

Ref. Docket No. ____

**ORDER APPROVING FIRST INTERIM APPLICATION OF GREENBERG TRAUIG,
LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM NOVEMBER 14, 2008 TO AND INCLUDING JANUARY 31, 2009**

Upon consideration of the First Interim Application of Greenberg Traurig, LLP as co-counsel to the official committee of unsecured creditors for compensation and reimbursement of expenses for the period from November 14, 2008 to and including January 31, 2009 (the "Application"); and this Court having determined that proper and adequate notice has been given and that no other or further notice is necessary; and any objections to the Application having been resolved; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. Interim approval of the Application is GRANTED, and Greenberg Traurig, LLP is allowed compensation and reimbursement of expenses for the application periods in the

¹ The Debtors are VeraSun Energy Corporation, ASA Ablon, LLC, ASA Bloomingburg, LLC, ASA Linden, LLC, ASA OpCo Holdings, LLC, Big River Resources (IA) Grinnell, LLC, Clean Tec Aviation Fuels, LLC, Clean Tec Aviation, LLC, Provista Renewable Fuels Marketing, LLC, US Bio Grain CPI, LLC, US Bio Ingredit, LLC, US Bio Marion, LLC, US Bio Marshall, US BioEnergy Corporation, VeraSun Albert City, LLC, VeraSun Aurora Corporation, VeraSun BioDiesel, LLC, VeraSun Central City, LLC f/k/a US Bio Platte Valley, LLC, VeraSun Charles City, LLC, VeraSun Dyersville, LLC, VeraSun Fort Dodge, LLC, VeraSun Granite City, LLC, VeraSun Hankinson, LLC, VeraSun Hartley, LLC, VeraSun Janesville, LLC, VeraSun Litchfield, LLC, VeraSun Marketing, LLC, VeraSun Ord, LLC, VeraSun Reynolds, LLC, VeraSun Tilton, LLC, VeraSun Welcome, LLC, and VeraSun Woodbury, LLC.

amount set forth in its Application, subject to the filing of a final fee application by Greenberg Traurig, LLP.

2. The Debtors are authorized to disburse to Greenberg Traurig, LLP payments in the amount of 100% of the remaining unpaid total fees as set forth in the Application and 100% of the remaining unpaid total expenses set forth in the Application.

Dated: _____, 2009

Brendan L. Shannon
United States Bankruptcy Court Judge