

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Case No. 08-12606 (BLS)
	)	
VERASUN ENERGY CORPORATION,	)	Chapter 11
<u>et al.</u> ,	)	Jointly Administered
	)	
Debtors.	)	<i>Ref Dkt. # 860</i>
	)	

**STIPULATION AMONG THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, THE DEBTORS AND WELLS FARGO BANK, N.A., AS INDENTURE TRUSTEE, TO EXTEND THE DEADLINE FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO CHALLENGE PREPETITION OBLIGATIONS UNDER THE DEBTOR IN POSSESSION FINANCING FACILITY**

This stipulation regarding the extension of time for the Official Committee of Unsecured Creditors (the "Creditors' Committee") of VeraSun Energy Corporation et al. (the "Debtors") to file an adversary proceeding or contested matter challenging the stipulations and admissions contained in the final order authorizing postpetition financing entered on December 4, 2008 [Docket No. 305] (the "DIP Facility Order") is made as of March 10, 2009, by the Creditors' Committee, the Debtors and Wells Fargo Bank, N.A., as indenture trustee ("Wells Fargo").

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED BY THE PARTIES HERETO:

1. The deadline established by paragraph 17 of the DIP Facility Order with respect to the Creditors' Committee's time to file an adversary proceeding or contested matter challenging the stipulations and admissions contained in the DIP Facility Order shall be extended until April 1, 2009 at 5:00 PM (ET) (or such later date as may be ordered by the Court).

2. Notwithstanding the extension for the Creditors' Committee set forth in the preceding paragraph, this Stipulation shall not entitle any other party to an extension of time to

challenge the stipulations and admissions contained in the DIP Facility Order beyond February 12, 2009.

Dated: March 13, 2009

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SO ORDERED on this 16<sup>th</sup> day of March, 2009  
in Wilmington, Delaware

  
UNITED STATES BANKRUPTCY JUDGE