

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----)	Case No. 08-12606 (BLS)
In re:)	
)	
VERASUN ENERGY CORPORATION,)	Chapter 11
<u>et al.</u> ,)	Jointly Administered
)	
)	
Debtors.)	
)	
-----)	

**STIPULATION AMONG THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, THE DEBTORS AND WELLS FARGO BANK, N.A., AS INDENTURE
TRUSTEE, TO EXTEND THE DEADLINE FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS TO CHALLENGE PREPETITION OBLIGATIONS
UNDER THE DEBTOR IN POSSESSION FINANCING FACILITY**

This stipulation regarding the extension of time for the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of VeraSun Energy Corporation et al. (the “Debtors”) to file an adversary proceeding or contested matter challenging the stipulations and admissions contained in the final order authorizing postpetition financing entered on December 4, 2008 [Docket No. 305] (the “DIP Facility Order”) is made as of March 30, 2009, by the Creditors’ Committee, the Debtors and Wells Fargo Bank, N.A., as indenture trustee (“Wells Fargo”).

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED BY THE
PARTIES HERETO:

1. The deadline established by paragraph 17 of the DIP Facility Order with respect to the Creditors’ Committee’s time to file an adversary proceeding or contested matter challenging the stipulations and admissions contained in the DIP Facility Order shall be extended until April 15, 2009 at 5:00 PM (ET) (or such later date as may be ordered by the Court).

2. Notwithstanding the extension for the Creditors' Committee set forth in the preceding paragraph, this Stipulation shall not entitle any other party to an extension of time to challenge the stipulations and admissions contained in the DIP Facility Order beyond February 12, 2009.

Dated: March 30, 2009

/s/ Dennis A. Meloro

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SO ORDERED on this ___ day of _____ 2009
in Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE