

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
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**AGENDA MATTERS SCHEDULED FOR HEARING ON
JANUARY 14, 2009 AT 11:00 A.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Courtroom #1, Wilmington, Delaware, on January 14, 2009 beginning at 11:00 a.m. (Eastern).

CONTINUED MATTER

1. Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 79) (Filed 11/5/08)

Related
Documents:

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).

- a. Interim Order (i) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (ii) Granting Adequate Protection to Pre-Petition Secured Lenders and (iii) Scheduling Interim and Final Hearings (Docket No. 296) (Entered 12/4/2008)

- b. Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 326) (Filed 12/10/08)

Response
 Deadline: December 30, 2008 at 4:00 p.m.

Responses
 Filed/Received: None

Status: This matter has been adjourned to the January 21, 2009 hearing 2:30 p.m.

MATTER GOING FORWARD

- 2. Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund Operations at Seven US Bio-Energy Facilities (II) Granting Adequate Protection to Prepetition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 486) (Filed 1/12/2009)

Related
 Documents:

- a. Ex Parte Motion of Debtors for an Order Under 11 U.S.C. §§ 102 and 105, Bankruptcy Rule 9006(c) and Local Rule 9006-1(e) to Shorten Notice With Respect to Debtors' Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing to Fund Operations at Seven US

BioEnergy Facilities (II) Granting Adequate Protection to Prepetition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 487) (Entered 1/12/2009)

- b. Form of Proposed Interim Order (I) Authorizing Debtors to Use Cash Collateral and Obtain Secured Postpetition Financing From Agstar Financial Services, PCA, Pursuant to Sections 363 and 364 of Bankruptcy Code, (II) Providing Adequate Protection to Prepetition Lenders Pursuant to Sections 361, 362, 363 and 364 of Bankruptcy Code and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) (Verasun Hankinson, LLC)

Response
Deadline: January 14, 2009 at 11:00 a.m.

Responses
Filed/Received: None.

Status: This matter is going forward.

Dated: Wilmington, Delaware
January 12, 2009

/s/ Davis Lee Wright
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