

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
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**AGENDA MATTERS SCHEDULED FOR HEARING ON
JANUARY 21, 2009 AT 2:30 P.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Courtroom #1, Wilmington, Delaware, on January 21, 2009 beginning at 2:30 p.m. (Eastern). (Hearing Canceled)

**GIVEN THE STATUS OF THE MATTERS SET FORTH BELOW,
THE HEARING PREVIOUSLY SCHEDULED FOR JANUARY 21, 2009 AT 2:30
P.M. HAS BEEN CANCELED WITH THE
PERMISSION OF THE COURT.**

CONTINUED MATTER

1. Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 79) (Filed 11/5/08)

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).

Related Documents:

- a. Interim Order (i) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (ii) Granting Adequate Protection to Pre-Petition Secured Lenders and (iii) Scheduling Interim and Final Hearings (Docket No. 296) (Entered 12/4/2008)
- b. Notice of (I) Filing of Motion and Entry of Interim Order and (II) Final Hearing with Respect to Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 326) (Filed 12/10/08)
- c. Amended Notice of Adjournment of Debtors' Motion Pursuant to Bankruptcy Code Sections 105, 361, 362, and 364 and Bankruptcy Rules 2002, 4001, and 9014 for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing to Fund the ASA Facilities (II) Granting Adequate Protection to Pre-Petition Secured Lenders and (III) Scheduling Interim and Final Hearings (Docket No. 489) (Filed 1/12/09)

Response

Deadline: December 30, 2008 at 4:00 p.m.

Responses

Filed/Received: None

Status: This matter has been adjourned to the February 5, 2009 omnibus hearing. A certification of counsel will be filed with an agreed order continuing this matter.

Dated: Wilmington, Delaware
January 16, 2009

/s/ Davis Lee Wright
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- and -

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