

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)

VERASUN ENERGY CORPORATION, et al.,)

Debtors.)

) Case No. 08-12606 (BLS)

) *Chapter 11*

) Jointly Administered
)
)

**NOTICE OF HEARING AND OBJECTION DATE REGARDING
DISCLOSURE STATEMENT WITH RESPECT TO JOINT PLAN OF LIQUIDATION OF
VERASUN ENERGY CORPORATION AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on July 31, 2009 VeraSun Energy Corporation, ASA OpCo Holdings, LLC, US BioEnergy Corporation, VeraSun Albert City, LLC, VeraSun Albion, LLC, VeraSun Aurora Corporation, VeraSun BioDiesel, LLC, VeraSun Bloomingburg, LLC, VeraSun Central City, LLC, VeraSun Charles City, LLC, VeraSun Dyersville, LLC, VeraSun Fort Dodge, LLC, VeraSun Granite City, LLC, VeraSun Hankinson, LLC, VeraSun Hartley, LLC, VeraSun Janesville, LLC, VeraSun Linden, LLC, VeraSun Litchfield, LLC, VeraSun Marion, LLC, VeraSun Marketing, LLC, VeraSun Ord, LLC, VeraSun Reynolds, LLC, VeraSun Tilton, LLC, VeraSun Welcome, LLC, and VeraSun Woodbury, LLC (collectively, the "Debtors"), filed the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (as it may be amended, the "Plan"), and the Disclosure Statement with Respect to Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors (as it may be amended, the "Disclosure Statement"), with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that a hearing (the "Disclosure Statement Hearing") will be held before the Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801, on **September 3, 2009 at 1:30 p.m. (prevailing Eastern time)**, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of 11 U.S.C. § 101 et seq. (as amended, the "Bankruptcy Code") and approving the Disclosure Statement for solicitation purposes. The Disclosure Statement Hearing may be adjourned from time to time, without further notice to creditors or parties in interest, by an announcement in the Bankruptcy Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or in the agenda filed with respect to the scheduled Disclosure Statement Hearing. **THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY ORDER OF THE BANKRUPTCY COURT.**

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement and Plan are on file with and may be examined by interested parties at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, Wilmington, DE 19801, during regular business hours. In addition, a copy of the Disclosure Statement and Plan may be obtained upon written request to VeraSun Energy Corporation Claim Processing Center, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Ave., El Segundo, CA 90245, or by visiting <http://www.kccllc.net/verasun>. Parties also may obtain a copy of the Disclosure Statement and Plan online through the Bankruptcy Court website at www.deb.uscourts.gov (a PACER account is required).

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement (“Disclosure Statement Objections”) must (a) be in writing, (b) state the name and address of the objecting or responding party and the nature of the claim or interest of such party, (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response, (d) otherwise comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the local rules of the Bankruptcy Court, and (e) be filed, together with proof of service, with the Bankruptcy Court, and served so as to be actually received, on or before **4:00 p.m. (prevailing Eastern time) on August 31, 2009** by each of the following: (1) Counsel for the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, One Rodney Square, P.O. Box 636, Wilmington, DE 19899 (Attn.: Mark S. Chehi, Esq., Megan E. Cleghorn, Esq. and Davis Lee Wright, Esq.) and Skadden, Arps, Slate, Meagher, & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Attn.: Felicia Gerber Perlman, Esq. and John K. Lyons, Esq.); (2) Office of the U.S. Trustee, J. Caleb Boggs Federal Bldg., 844 King Street, Suite 2207, Wilmington, DE 19801; and (3) Counsel for the Creditors’ Committee, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn.: David H. Botter, Esq.). **DISCLOSURE STATEMENT OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.**

PLEASE TAKE FURTHER NOTICE THAT upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

Dated: Wilmington, Delaware
August 3, 2009

/s/ Davis Lee Wright

Mark S. Chehi (I.D. No. 2855)
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- and -

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