

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:) Case No. 08-12606 (BLS)
)
VERASUN ENERGY CORPORATION, et al.,) Chapter 11
)
Debtors.¹) Jointly Administered
)
)
) **Hrg Date: 10/23/09 at 10:00 a.m. (ET)**
) **Related to Docket No. 1642, 1920**
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**NOTICE OF FILING OF AMENDMENT TO PLAN SUPPLEMENTS TO THE
JOINT PLAN OF LIQUIDATION OF VERASUN
ENERGY CORPORATION AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on July 31, 2009, the above captioned debtors and debtors-in-possession (collectively, the "Debtors") filed the Disclosure Statement With Respect to Joint Plan of Liquidation of VeraSun Energy Corporation and its Affiliated Debtors (as may be amended, modified or supplemented, the "Disclosure Statement") (Docket No. 1641).

PLEASE TAKE FURTHER NOTICE that on July 31, 2009, the above captioned debtors and debtors-in-possession (collectively, the "Debtors") filed the Joint Plan of Liquidation of VeraSun Energy Corporation and its Affiliated Debtors (as may be amended, modified or supplemented, the "Plan") (Docket No. 1642).

¹ The Debtors consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).

PLEASE TAKE FURTHER NOTICE that on October 13, 2009, the Debtors filed certain supplements to the Plan (the "Plan Supplement") in accordance with section 14.8 of the Plan (Docket No. 1920).

PLEASE TAKE FURTHER NOTICE that on October 21, 2009, the Debtors filed the following amendment to the Plan Supplement in accordance with section 9.1 of the Plan.

- Exhibit D - Contracts and Leases to be Assumed Pursuant to the Plan

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PLEASE TAKE FURTHER NOTICE that copies of the above document can be obtained on the Court's website at www.deb.uscourts.gov by registered users of the Bankruptcy Court's case filing system or the Debtors' restructuring website at www.kccllc.com or from counsel for the Debtors as set forth below.

Dated: Wilmington, Delaware
October 21, 2009

/s/ Davis Lee Wright

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Exhibit D

Contracts and Leases to be Assumed Pursuant to the Plan

Contracts and Leases to be Assumed Pursuant to the Plan

Pursuant to section 9.1 of the Plan, the Debtors may, subject to the consent of the Creditors' Committee, amend the list of contracts or leases to be assumed contained in the Plan Supplement at any time prior to the Confirmation Date. Accordingly, the Debtors shall assume the following:

1. Any and all insurance policies of the Debtors.²

² The inclusion of the Debtors' insurance policies in this Plan Supplement does not constitute an admission that such insurance policies are executory contracts pursuant to section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on this Exhibit D.